

## **EBRI Databook on Employee Benefits**

### **Chapter 8:**

### **Retirement Annuity and Employment-Based Retirement Income**

#### **Updated SEPTEMBER 2011**

For past years of data and inflation adjusted dollar amounts click on the following links for a spread sheet of data.

- [Table 8.1 Retirement Annuity and/or Employment-Based Pension Income Reciprocity, Males](#)
- [Table 8.2 Retirement Annuity and/or Employment-Based Pension Income Reciprocity, Females](#)
- [Table 8.3 Percentage Receiving Retirement Annuity and/or Employment-Based Pension Income, Combined Males and Females](#)
- [Table 8.4 Real Median Annual Income from Retirement Annuity and/or Employment-Based Pension, Combined Males and Females](#)
- [Table 8.5 Real Mean Annual Income from Retirement Annuity and/or Employment-Based Pension, Combined Males and Females](#)

#### **Other EBRI Research on Retirement Annuity and Employment-Based Retirement Income – May 2010**

##### **► Reciprocity**

What percentage of the elderly received income from pensions and annuities in 2008?

Figure 1 (for males), on page 13, figure 2 (for females), on page 14, in the [May 2010 EBRI Notes: "Retirement Annuity and Employment-Based Pension Income Among Individuals Ages 50 and Over: 2008"](#)

Data is available for the following demographic characteristics: age, industry sector, education level, marital status, income quintile.

How has the percentage of the elderly receiving income from pensions and annuities changed over time, 1975-2008?

Figure 3, on page 15 in the [May 2010 EBRI Notes: "Retirement Annuity and Employment-Based Pension Income Among Individuals Ages 50 and Over: 2008"](#)

Data is available for the following demographic characteristics: age, gender, industry sector, education level, marital status, income quintile.

##### **► Amount Received**

What is the average or mean and median amount received in 2008?

Figure 1 (for males), on page 13, figure 2 (for females), on page 14, in the [May 2010 EBRI Notes: "Retirement Annuity and Employment-Based Pension Income Among Individuals Ages 50 and Over: 2008"](#)

Data is available for the following demographic characteristics: age, industry sector, education level, marital status, income quintile.

How has the average or mean and median amount received over time, 1975-2008, in constant 2008 dollars?

Figure 4 (median), on page 16, and figure 5 (average or mean), on page 17, in the [May 2010 EBRI Notes: "Retirement Annuity and Employment-Based Pension Income Among Individuals Ages 50 and Over: 2008"](#)

Data is available for the following demographic characteristics: age, gender, industry sector, education level, marital status, income quintile.

► **Replacement Rates**

What is the median replacement rate by pension income in the initial year of reciprocity and the current year, 2003?

Figure 3 on page 5 for data by age, union status, and class of worker

Figure 4 on page 5 for data by tenure of last job and earnings prior to retirement

In the [March 2007 EBRI Notes: "Pension Income of the Elderly and Characteristics of Their Former Employers"](#)

What percentage of Americans age 65 and older who receive a pension from their own former employer ever had an increase in their pension payment, 2003?

Figure 5 on page 6 for data by age, union status, and class of worker

In the [March 2007 EBRI Notes: "Pension Income of the Elderly and Characteristics of Their Former Employers"](#)